

# **Exhibit I**

(November Monthly Statement)

First Guaranty Mortgage Corporation  
Attn: Aaron Samples  
5800 Tennyson Parkway, Suite 450  
Plano TX 75024  
United States

December 21, 2022

**Invoice No. 2591288**

Client: 15810756

Payment Due Upon Receipt

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Total This Invoice	\$ 138,880.00
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Please return this page with your payment

In the case of mail deliveries to:

SNR Denton US LLP  
8000 Sears Tower  
Chicago, IL 60606

OR

In the case of overnight deliveries to:

SNR Denton US LLP  
Attention: Accounting  
233 South Wacker Drive  
Chicago, IL 60604-6404

Payment by wire transfer/ACH should be sent to:

Citi Private Bank  
227 W Monroe, Chicago, IL 60606  
ABA Transit # 271070801  
Account # 0801051693  
Account Name: Dentons US LLP  
Swift Code: CITIUS33

Reference Invoice # and/or client matter #

All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730

Questions relating to this invoice should be directed to:

S. Maizel  
at 1 213 623 9300

First Guaranty Mortgage Corporation  
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United States

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**Invoice No. 2591288**

For Professional Services Rendered through November 6, 2022:

Matter: 15810756-000003  
First Guaranty Mortgage Corporation

B110 - Case Administration

Date	Timekeeper	Hours	Amount	Task	Narrative
11/02/22	S. Maizel	1.00	970.00	B110	Zoom conference with D. Oien, FTI, etc. re priority pending issues.
11/02/22	D. Cook	0.20	124.00	B110	Analyze KCC services agreement in connection with transition to liquidating trust.
11/02/22	T. Moyron	3.40	2,686.00	B110	Analyze Dentons, FTI, et al., correspondence and analyze related and pending matters.
11/02/22	T. Moyron	1.00	790.00	B110	Zoom conference with D. Oien, FTI, etc. re priority pending issues.
11/03/22	S. Maizel	0.80	776.00	B110	Review and respond to emails re insider bonus issues (.4); review and respond to emails re insider compensation increase notice (.4).
11/03/22	L. Macksoud	3.40	2,618.00	B110	Calls with FTI and C. Montgomery re finalized budgets and DIP Amendment (.8), review finalized Liquidating Trust Agreement and update effective date tracker re same (.4), emails with C. Montgomery and L. Smith re open settlements and discuss approach for Planet Home (.6), review emails regarding MassMutual settlement (.3), confer with C. Montgomery re same (.3), review MassMutual proof of claim and term sheet and further revise draft settlement term sheet (.6), confer with R. Wicks re same (.4).

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Date	Timekeeper	Hours	Amount	Task	Narrative
11/04/22	L. Macksoud	3.50	2,695.00	B110	Call with FTI, DIP Lender and Committee to discuss MassMutual agreement (1.1), further revise draft stipulation (.2), update and circulate effective date tracker and emails with FTI re same (.3), review and revise notice of effective date and confer with working group re timing to file same (.4), emails with FTI and working group re DIP payoff (.3), call with working group to discuss open conditions precedent to effective date (.4), further calls and emails with working group to finalize Mass Mutual settlement (.8).
11/04/22	S. Alberts	0.20	198.00	B110	Communication about confirmation and effective date.
11/04/22	S. Maizel	0.10	97.00	B110	Zoom conference with D. Oien, etc. re pending legal issues.
11/04/22	S. Maizel	0.30	291.00	B110	Telephone conference with T. Moyron re pending issues.
11/04/22	D. Cook	1.90	1,178.00	B110	Draft notice of effective date.
11/04/22	T. Moyron	1.50	1,185.00	B110	Correspond with Dentons, et al., and analyze pending issues.
	Subtotal	17.30	13,608.00		

B130 - Asset Disposition

Date	Timekeeper	Hours	Amount	Task	Narrative
11/03/22	S. Maizel	0.50	485.00	B130	Conference with D. Oien, etc. re First Line sale of JV interest (.2); zoom conference with First Line representatives re sale of JV interest (.2); telephone conference with T. Moyron re same (.1).
11/03/22	C. Montgomery	0.10	121.00	B130	Communications regarding right of first refusal for Maverick joint venture.
11/03/22	T. Moyron	0.60	474.00	B130	Conference call with S. Maizel, E. Moser, et al. re FirstLine (.2); call with RM Title re exercise of purchase (.2); analyze issues related to FirstLine (.2).
	Subtotal	1.20	1,080.00		

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B150 - Meetings of and Communications with Creditors

Date	Timekeeper	Hours	Amount	Task	Narrative
11/03/22	S. Maizel	0.10	97.00	B150	Review and respond to email from S. Schenider re notice of bar date.
11/03/22	S. Maizel	0.10	97.00	B150	Review and respond to email from S. Golden re notice to patients as creditors.
11/03/22	S. Maizel	0.10	97.00	B150	Review and respond to email re Iron Mountain invoices.
	Subtotal	0.30	291.00		

B160 - Fee/Employment Applications

Date	Timekeeper	Hours	Amount	Task	Narrative
11/03/22	S. Maizel	0.40	388.00	B160	Review and revise motion to set interim compensation payment procedures.
11/03/22	J.A. Moe, II	0.90	684.00	B160	Dentons' Third Monthly Fee Application/ Review and annotate the Docket for the last part of the month of August, the month of September and early part of the month of October, in order to refer to pleadings and documents in the Third Monthly Fee Application.
	Subtotal	1.30	1,072.00		

B185 - Assumption/Rejection of Leases and Contracts

Date	Timekeeper	Hours	Amount	Task	Narrative
11/02/22	C. Montgomery	1.00	1,210.00	B185	Communications with K. Ferrier regarding Rushmore communications with TIAA (.1); communications with T. Meerovich re same (.1); communications with T. Moyron and L. Macksoud re need for instruction letter (.4); communications with JR Smith regarding Mass Mutual data request (.1); communications with T. Meerovich and Julian Moss re same (.3).

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Date	Timekeeper	Hours	Amount	Task	Narrative
11/03/22	C. Montgomery	6.70	8,107.00	B185	<p>Draft response to K. Ferrier message regarding TIAA (.8); review draft litigation hold notice to Rushmore re TIAA (.1); communications with J.R. Smithy regarding possible Mass Mutual deal (.2); communications with T. Moyron and T. Meerovich regarding servicing advance purchase process offer process and effective date (.3); call with E. L. Smith re same (.1); communications with J.R. Smith re same (.1); finish draft letter of direction to Rushmore re TIAA (.9); review Mass Mutual settlement proposal and communications with T. Moyron and L. Macksoud regarding same (1.5); communications with E. Moser and T. Meerovich regarding same (.1); phone call with L. Whidden regarding litigation hold notices for Rushmore and direction notices (.3); participate in zoom call with T. Meerovich and T. Moyron re Mass Mutual settlement proposal (.7); communications with Hunton regarding Mass Mutual proposal (.1); communications with T. Moyron and T. Meerovich regarding counter proposal outline (.5); communications with N. Peterman and M. Power regarding Mass Mutual Proposal (.4); communications and phone calls with T. Moyron, L. Macksoud and R. Wick regarding drafting term sheet response (.6).</p>

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Date	Timekeeper	Hours	Amount	Task	Narrative
11/04/22	C. Montgomery	10.40	12,584.00	B185	Communications with R. Wick regarding settlement Mass Mutual term sheet (.1); review and revise same (3.0); participate in zoom call with A. Samples, T. Meerovich, M. Schwarzmman, T. Moyron regarding MassMutual (1.2); draft revisions to settlement term sheet and communications with M. Power, N. Peterman and T. Moyron re same (.4); draft revisions To Rushmore notice regarding TIAA (1.1); phone call with J. Paget regarding settlement timing (.2); phone call with T. Moyron re same (.2); phone call with T. Moyron and J. Paget re same (.1); communications with A. Samples and others regarding TIAA related Notice to Rushmore (.1); phone calls with T. Moyron regarding updated Mass Mutual proposal (.6); communications re further updated Term Sheet with T. Meerovich, E. Howe, T. Moyron, and J.R. Smith (1.5); review final proposal term sheet (1.0); all hands zoom call Mass Mutual, Debtor, Greenberg (.8); follow up calls with T. Moyron (.1).
11/05/22	C. Montgomery	4.60	5,566.00	B185	Communications with J.R. Smith, T. Moyron re MassMutual settlement revisions (.2); revise same (1.2); communications with A. Samples, M. Schwarzmman, T. Meerovich, T. Moyron re same (.3); phone calls with T. Moyron re same (.2); communications with J. Mossop regarding schedule modification (.3); phone call with E. Moser re same (.1); communications with J.R. And T. Moyron regarding final revisions to term sheet (.1); phone call with T. Moyron re same (.3); revise Term Sheet to account for new terms from J.R. Smith and T. Moyron (1.5); follow up call with T. Moyron regarding additional modifications (.1); communications with J.R. Smith regarding final version changes (.3).

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Date	Timekeeper	Hours	Amount	Task	Narrative
11/06/22	C. Montgomery	5.00	6,050.00	B185	Communications with J.R. Smith and T. Moyron regarding amendment to deal terms (.7); revisions to term sheet (2.5); draft notice to Rushmore (.5); phone calls with T. Moyron regarding deal timing and terms revision (.8); phone calls with J.R. Smith (.1); revise schedule 1 (.2); revise Schedule 2 (.2).
Subtotal		27.70	33,517.00		

B190 - Other Contested Matters (excl. assumption/rejection motions)

Date	Timekeeper	Hours	Amount	Task	Narrative
10/03/22	T. Moyron	1.90	1,501.00	B190	Analyze letter to Customers and provide comments thereto (.4); analyze updated letter to Customers and provide comments thereto (.3); call with E. Howe, N. Peterman, and C. Montgomery re Customers (.5); analyze follow up emails from C. Montgomery, T. Meerovich, et al. re Customers (.4); analyze email from UST re repo lenders, relief, and schedules (.1); prepare email to T. Meerovich, et al. re same (.1); and analyze follow up emails (.1).
11/02/22	S. Alberts	0.40	396.00	B190	Receive communication from Plaintiff's seeking extension of time and T. Moyron reply and reply to that (.1), receive draft stipulation and order and provide comments thereto (.2) and follow up (.1).
11/03/22	S. Alberts	0.20	198.00	B190	Communicate with WARN counsel and internally about potential settlement discussion and next steps.
11/03/22	R. Wicks	2.70	1,795.50	B190	Draft terms sheet for settlement with MassMutual.
11/04/22	R. Wicks	0.30	199.50	B190	Revise settlement term sheet for settlement with MassMutual.
11/04/22	G. Medina	0.50	180.00	B190	Met with L. Whidden and retrieve and send Debtors motion to approve stipulation with MassMutual and Order approving stipulation.
Subtotal		6.00	4,270.00		



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B200 - Operations

Date	Timekeeper	Hours	Amount	Task	Narrative
11/04/22	R. Richards	0.50	470.00	B200	Review insurance renewal forms and related emails (0.3); follow up emails regarding the same (0.2).
	Subtotal	0.50	470.00		

B230 - Financing/Cash Collections

Date	Timekeeper	Hours	Amount	Task	Narrative
10/10/22	T. Moyron	1.30	1,027.00	B230	Call with FGMC, FTI, and Dentons, including A. Samples, C. Montgomery, S. Maizel, T. Meerovich, et al., regarding pending issues, including plan matters, sale matters, and other issues.
11/01/22	C. O'Leary	1.10	935.00	B230	Review/analyze Lynx MLPSA and OC L. Macksoud re: the same; review/analyze Lynx POC and exchange correspondence re: the same.
11/02/22	C. O'Leary	0.20	170.00	B230	Exchange correspondence re: Barclays paydown and DBNTC invoice settlement negotiations.
11/02/22	C. Montgomery	1.20	1,452.00	B230	Phone call with L. Macksoud regarding credit agreement maturity date (.1); phone conference with T. Moyron and L. Regarding execution of credit documentation (.3); phone call with E. Howe regarding maturity date, borrowing and funding (.1); participate in Lender call with T. Moyron, T. Meerovich, M. Schwarzmman and others (.7).

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Date	Timekeeper	Hours	Amount	Task	Narrative
11/03/22	C. Montgomery	3.40	4,114.00	B230	Zoom call with L. Macksoud regarding Trust Funding amount (.7); follow up communications with L. Macksoud and T. Moyron re same (.4); communications with E. Moser regarding effective date funding and review of detailed schedules (.5); communications with E. Smith and M. Schwarzmman regarding Carrington funding (.2); zoom status call with Cash Flow DIP Lender including M.Schwarzmman, T. Meerovich and others (.6); communications with T. Meerovich and T. Moyron regarding lender issues (.2); communications with T. Meerovich and E. Moser regarding Carrington agreement and Friday funding (.2); participate in FTI zoom call regarding KEIP catch and effective date issues with T. Meerovich and T. Moyron (.6).
11/03/22	C. O'Leary	0.30	255.00	B230	Exchange correspondence re: Mass Mutual settlement negotiations and proposed settlement.
11/03/22	T. Moyron	0.60	474.00	B230	Teams meeting with GT, Bravo, FTI, A. Samples re Barclays, closing statement and related matters.
11/03/22	T. Moyron	3.20	2,528.00	B230	Correspond with E. Moser re closing statement (.2); analyze closing statement and plan (.4); calls with C. Montgomery regarding closing statement, MassMutual and other matters (.3); analyze emails from counsel for MassMutual, et al., (.6); analyze proposed settlement (.4) and matters related to plan (.2); conference call with FTI, C. Montgomery, et al., re MassMutual settlement (.7); analyze emails from counsel for Rushmore, et al. (.4).
11/04/22	C. O'Leary	0.40	340.00	B230	Exchange correspondence re: Mass Mutual settlement negotiations.

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Date	Timekeeper	Hours	Amount	Task	Narrative
11/04/22	T. Moyron	5.50	4,345.00	B230	Conference call with GT, lender, M. Power, BRG, FTI, et al., re MassMutual (1.2); conference call with MassMutual, Hunton, M. Power, A. Samples, E. Howe, et al, re MassMutual potential settlement (.6); separate conference calls regarding same and related matters with M. Power (.1), A. Samples, (.1), E. Howe (.2), J.R. Smith (.1), and C. Montgomery (1.1); analyze correspondence from J.R. Smith, et al., and send correspond regarding same (1.2); analyze various versions of settlement and term sheet (.9).
11/06/22	E. Smith	0.90	922.50	B230	Review and prepare correspondence and documentation regarding DIP financing payoff (.6); review correspondence and settlement documentation for FGMC claim resolution with loan purchaser and loan portfolio subservicer (.3).
11/06/22	C. O'Leary	0.20	170.00	B230	Review correspondence re: Mass Mutual settlement negotiations.
	Subtotal	18.30	16,732.50		

B300 - Claims and Plan

Date	Timekeeper	Hours	Amount	Task	Narrative
11/01/22	R. Wicks	0.10	66.50	B300	Review notice of continued zoom hearing.
11/01/22	E. Smith	3.40	3,485.00	B300	Prepare settlement agreement (.3); review and prepare correspondence regarding subservicer and loan purchaser claim settlement status (2.8); confer with L. Macksoud regarding claim of loan buyer (0.3).
11/01/22	R. Richards	2.30	2,162.00	B300	Review additional comments and/or sign offs on Confirmation Order (0.6); two rounds of revisions to Confirmation Order and recirculate same (1.2); internal calls regarding plan to finalize documents (0.2); review updated docket and orders and emails regarding the same (0.3).
11/01/22	C. Doherty, Jr.	0.10	69.50	B300	Review orders entered by Court related to confirmation of plan.

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Date	Timekeeper	Hours	Amount	Task	Narrative
11/04/22	E. Smith	3.20	3,280.00	B300	Reviewed and prepared claim settlement funding correspondence with parties in interest (.6); reviewed claim settlement counterproposal to loan purchaser (.4); review and summarize revisions to DIP warehouse line payoff and release letter, and review and prepare related DIP repo termination correspondence (2.2).
Subtotal		9.10	9,063.00		

B310 - Claims Administration and Objections

Date	Timekeeper	Hours	Amount	Task	Narrative
11/01/22	L. Harrison	0.70	798.00	B310	Confer with T. Moyron regarding recent decision addressing estimation for voting purposes (.3); forward publications same (.2); follow re additional commentary re same (.2).
11/01/22	G. Miller	0.50	385.00	B310	Call with G.Siegel re settlement of DB claim (.2); Email T.Meerovich re same (.3).
11/02/22	C. Montgomery	0.10	121.00	B310	Review Carrington claim and set off settlement and communications with E.L. Smith re same.
11/02/22	E. Smith	2.20	2,255.00	B310	Confer with colleagues, T. Moyron and L. Macksoud, regarding claim settlement agreement with purchaser of MSRs (.4); revise terms of settlement agreement with MSR purchaser (.5); distribute settlement agreement; confer with counsel for MSR purchaser regarding claim settlement (.4); monitor correspondence regarding execution of amendments to cash flow DIP loan credit facility (.3); review and prepare POR closing and funding prep correspondence (.6).
11/02/22	L. Whidden	1.50	1,455.00	B310	Communications with C Montgomery re: MassMutual and TIAA claim issues and notices to Rushmore (.2); review Mass Mutual Stipulation (.3); review Mass Mutual proposed term sheet (.3); review TIAA Adversary Complaint (.5); follow up re: litigation hold notices with C. Montgomery (.2).

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Date	Timekeeper	Hours	Amount	Task	Narrative
11/03/22	S. Schrag	0.50	325.00	B310	Confer with T. Moyron regarding C. Neff's request for landlord's admin claim (.3); confer with T. Cairns regarding the same (.2).
11/03/22	C. Montgomery	0.80	968.00	B310	Communications with L. Smith re Carrington settlement (2); communications with L. Macksoud re open Planet Home transaction (.3); communications with J. Kostelnik and L. Smith re Carrington agreement and timing (.3).
11/03/22	G. Miller	0.80	616.00	B310	Emails with T.Meerovich and G.Siegel re settlement of Deutsche Bank claims.
11/03/22	E. Smith	4.70	4,817.50	B310	Review settlement agreement mark up from MSR purchaser counterparty, and further revised terms of the agreement (2.1); confer with C. Montgomery regarding settlement negotiations with owner of loans currently serviced by FGMC (.1); distribute revised claim settlement agreement to affected parties (.3); negotiate final terms of settlement agreement, distribute agreement for sign off and execution, and oversee compilation and distribution of fully-executed agreement (2.2).
11/03/22	E. Smith	1.30	1,332.50	B310	Confer with counsel for subservicer regarding claim settlement negotiations (.2); correspond with counsel for cash flow DIP lender regarding status of claim settlement negotiations (.1); confer internally regarding claim settlement negotiations (.2); review DIP repo warehouse line payoff letter (.8).
11/04/22	S. Schrag	1.40	910.00	B310	Review correspondence from T. Cairns regarding landlord admin claim resolution (.2); draft analysis of the same (.3); confer with T. Moyron regarding the same (.1); confer with J. John regarding potential defenses (.3); call with T. Cairns regarding the same (.1); confer with J. John (.2); confer with C. Neff regarding extension (.2).
Subtotal		14.50	13,983.00		

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B320 - Plan and Disclosure Statement (incl. Business Plan)

Date	Timekeeper	Hours	Amount	Task	Narrative
11/01/22	L. Macksoud	9.60	7,392.00	B320	Multiple calls and emails with client (2.2) and counsel to Lynx (1.4) to address claim issue, draft and revise proposed language for confirmation order and confer with Dentons, FTI and client re same (1.3), call with C. O'Leary to discuss servicing agreement and remittance issue (.5), call with C. Montgomery to discuss constructive trust issue (.4), review hearing transcript for open points on confirmation order (.6), further revise and circulate draft confirmation order to all parties in interest (1.5), calls and emails with various parties in interest to finalize comments to same (1.1), confer with client and L. Smith re Carrington wire transfer (.4), confer with T. Moyron re 11/2 placeholder with court (.2).

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Date	Timekeeper	Hours	Amount	Task	Narrative
11/01/22	D. Cook	11.60	7,192.00	B320	Telephone conference with C Montgomery regarding revisions to Plan and confirmation order with respect to warehouse lenders (.1); telephone conferences with T Moyron with respect to revisions to plan (.4); email correspondence with L Macksoud regarding confirmation order (.2); analyze plan for UST requested language (.2); email communication with counsel for warehouse lenders regarding revised plan (.2); analysis with respect to authorized representative segment of plan section 14.4 (.4); email correspondence with WARN counsel regarding revised plan (.1); analyze plan for needed revisions prior to filing amended version (2.8); analyze WARN settlement language (1.1); revise plan to incorporate settlements and resolutions (2.6); revise treatment chart for insertion into plan (1.8); email correspondence with lender counsel regarding revised plan (.2); analyze confirmation order distribution list for inclusion of all necessary parties (.6); analysis concerning trust budget (.2); email correspondence with C Montgomery regarding warehouse lender plan language (.3); telephone conference with FTI regarding administrative claims (.2); email correspondence with FTI concerning same (.2).
11/01/22	T. Moyron	0.80	632.00	B320	Call with FTI, Bravo, GT, C. Montgomery, et al., regarding open items, including plan and Trust matters.
11/01/22	T. Moyron	3.20	2,528.00	B320	Conference calls with D. Cook regarding finalization of plan (.2); correspond with D. Cook regarding finalization of plan and filing (.4); analyze correspondence from E. Howe, M. Power and third parties regarding confirmation order and plan (.7); prepare correspondence to E. Howe, et al., regarding same (.6); analyze final versions of plan and confirmation order and redlines (.7); correspond with WARN counsel, et al. regarding settlement language (.4) and analyze final language (.2).

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11/01/22	T. Moyron	1.00	790.00	B320	Teams call with FTI, A. Samples, T. Meerovich, L. Macksoud, et al., regarding priority items, including matters related to effective date.
11/01/22	C. Montgomery	0.90	1,089.00	B320	Phone calls with L. Macksoud regarding Constructive trust opportunity for confirmation order and Lynx.
11/01/22	C. Montgomery	1.80	2,178.00	B320	Phone calls regarding confirmation order issues and clean up D. Cook (.1); M. Harvey (.1); E. Schnabel and T. Kelly (.2); E. Howe (.2); email communications regarding confirmation order and plan edits with E. Howe (.1), E. Schnabel (.3), D. Cook(.1), R. Richards(.3), J. Feldsher (.1), T. Moyron (.1), J.R. Smith (.2).
11/01/22	S. Alberts	0.20	198.00	B320	Communicate about Plan modification concerning WARN.
11/01/22	S. Maizel	0.50	485.00	B320	Review and respond to emails re confirmation issues.
11/02/22	T. Moyron	0.70	553.00	B320	Zoom conference with FTI, Bravo, GT, etc. re confirmation related issues.
11/02/22	R. Richards	1.00	940.00	B320	Emails regarding signoffs on Confirmation Order and today's filings (0.3); review final comment and revise for same (0.2); review final changes to Chapter 11 plan (0.3); review updated docket (0.2).
11/02/22	R. Richards	0.60	564.00	B320	Review and make final technical changes to execution copy of Liquidating Trust Agreement (0.3); emails re signature logistics for LTA (0.1); review KCC agreement for post-confirmation services and reply regarding same (.2).
11/02/22	S. Maizel	0.70	679.00	B320	Zoom conference with FTI, Bravo, GT, etc. re confirmation related issues.



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Date	Timekeeper	Hours	Amount	Task	Narrative
11/02/22	L. Macksoud	4.20	3,234.00	B320	Calls and email with Dentons and PSZJ to finalize amendment to DIP credit agreement (.8), review terms of same and finalize borrowing notices (.4), confer with FGMC re execution and submission of same (.2), review final edits to plan and confirmation order (.5), call with L. Smith, T. Moyron and C. Montgomery to discuss Carrington and Rushmore issues (.7), priority issues call full working group to discuss conditions precedent to effective date (1.0), update list of effective date tasks and circulate same to working group (.3), call with C. Montgomery re Lynx claims (.3).
11/02/22	R. Wicks	0.20	133.00	B320	Review notice of canceled hearing.
11/02/22	D. Cook	2.90	1,798.00	B320	Conference calls with T Moyron regarding finalization of plan (.2); correspond with T Moryon regarding finalization of plan and filing (.4); incorporate revised WARN settlement language (.6); make finalizing revisions to amended plan in preparation for filing (.7); email communications with Dentons and PSZJ regarding filing of amended plan (.3); email communications with lender counsel and committee counsel with respect to same (.2); email correspondence with Customers counsel regarding same (.1); email communications with client and FTI regarding same (.2); email correspondence with M Caloway regarding same (.2).
11/02/22	C. Montgomery	0.10	121.00	B320	Communications with T. Moyron regarding WARN language in Plan.
11/02/22	C. Montgomery	0.70	847.00	B320	Continued tracking of confirmation order and plan edits and requests from the creditor review parties (.3); communications with L. Jones regarding Lynx resolution (.1); communications with L. Jones regarding confirmation order (.1); communications with T. Moyron, E.L. Smith and L. Macksoud regarding Barclays payoff letter (.1); communications with L. Macksoud, T. Meerovich and E. Moser regarding borrowing request signature pages for Effective Date loans (.1).

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Date	Timekeeper	Hours	Amount	Task	Narrative
11/03/22	C. Montgomery	0.10	121.00	B320	Communications with T. Moyron and L. Macksoud regarding closing check list.
11/03/22	R. Richards	1.30	1,222.00	B320	Review US DOJ guidelines on Section 345 (0.5); review confirmation order and plan on Section 345 (0.2); review FTI comments on KCC post confirmation services agreement (0.2); send email with feedback on same (0.2); circulate signed Liquidating Trust Agreement (0.2).
11/03/22	S. Maizel	0.60	582.00	B320	Zoom conference with Bravo, GT, etc. re plan funding issues.
11/03/22	L. Whidden	2.80	2,716.00	B320	Confer with C Montgomery re: post confirmation notice issues (.3); work on litigation hold notices and letters to TIAA and Mass Mutual (.6); work on litigation hold notice to Rushmore (1.6); revisions to same (.2); follow up with C Montgomery (.1).
11/04/22	R. Wicks	1.00	665.00	B320	Revise notice of effective date.
11/04/22	T. Moyron	2.90	2,291.00	B320	Attention to matters related to effective date and plan in connection with requirements for effective date (1.7); correspond with E. Moser, J. John, et al., regarding payments, accounts, insurance, and other matters related to effective date (1.2).
11/04/22	T. Moyron	0.20	158.00	B320	Correspond with T. Cairns and L. Jones re status of MassMutual settlement and effective date.
11/04/22	S. Maizel	0.30	291.00	B320	Zoom conference with M. Schwarzmann, etc. re effective date issues.
11/04/22	C. Montgomery	1.40	1,694.00	B320	Phone call with T. Moyron regarding Barclays' payoff (.1); participate in closing call with FTI, A. Samples, L. Macksoud and others (.4); review plan funding communications (.1); priority items call regarding plan including T. Meerovich, M.Schwarzmann, E. Howe and others (.8).
11/05/22	C. Montgomery	0.10	121.00	B320	Communications with E. Moser and R. Richards regarding EIN for Trust.
11/05/22	S. Maizel	0.20	194.00	B320	Telephone conference with T. Moyron re Mass Mutual issues.

First Guaranty Mortgage Corporation  
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Date	Timekeeper	Hours	Amount	Task	Narrative
11/06/22	C. Montgomery	0.20	242.00	B320	Communications and phone calls with T. Moyron and L. Jones regarding effective date notice.
Subtotal		51.80	41,650.00		

B400 - Bankruptcy-Related Advice

Date	Timekeeper	Hours	Amount	Task	Narrative
11/01/22	L. Whidden	1.60	1,552.00	B400	Confer with C Montgomery re: effective date notices (.2); review TIAA and MassMutual stipulations (.3); confer with C Montgomery re: litigation hold notices to subservicer post contract rejection (.2); begin work on notices (.9).
11/04/22	L. Whidden	1.50	1,455.00	B400	Follow up with C Montgomery re: post contract rejections notices (.3); draft litigation hold notices (1.2).
Subtotal		3.10	3,007.00		

EMP - Employee matters

Date	Timekeeper	Hours	Amount	Task	Narrative
11/02/22	M. Harriss	0.30	136.50	EMP	Receive and review draft stipulation regarding reply brief for plaintiffs' class-certification motion and email thread with counsel regarding same, revise draft stipulation, and communicate with Dentons team and local counsel regarding same.
Subtotal		0.30	136.50		

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TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
C. Montgomery	\$1,210.00	38.60	\$46,706.00
S. Alberts	\$990.00	1.00	\$990.00
S. Maizel	\$970.00	5.70	\$5,529.00
T. Moyron	\$790.00	27.80	\$21,962.00
C. O'Leary	\$850.00	2.20	\$1,870.00
E. Smith	\$1,025.00	15.70	\$16,092.50
G. Miller	\$770.00	1.30	\$1,001.00
L. Harrison	\$1,140.00	0.70	\$798.00
L. Macksoud	\$770.00	20.70	\$15,939.00
R. Richards	\$940.00	5.70	\$5,358.00
J.A. Moe, II	\$760.00	0.90	\$684.00
L. Whidden	\$970.00	7.40	\$7,178.00
C. Doherty, Jr.	\$695.00	0.10	\$69.50
M. Harriss	\$455.00	0.30	\$136.50
R. Wicks	\$665.00	4.30	\$2,859.50
D. Cook	\$620.00	16.60	\$10,292.00
S. Schrag	\$650.00	1.90	\$1,235.00
G. Medina	\$360.00	<u>0.50</u>	<u>\$180.00</u>
Totals		151.40	\$138,880.00

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SUMMARY OF AMOUNT DUE BY TASK CODE

Task Code	Task Code Name	Fees
B110	Case Administration	13,608.00
B130	Asset Disposition	1,080.00
B150	Meetings of and Communications with Creditors	291.00
B160	Fee/Employment Applications	1,072.00
B185	Assumption/Rejection of Leases and Contracts	33,517.00
B190	Other Contested Matters (excl. assumption/rejection motions)	4,270.00
B200	Operations	470.00
B230	Financing/Cash Collections	16,732.50
B300	Claims and Plan	9,063.00
B310	Claims Administration and Objections	13,983.00
B320	Plan and Disclosure Statement (incl. Business Plan)	41,650.00
B400	Bankruptcy-Related Advice	3,007.00
EMP	Employee matters	136.50
	Total This Matter	\$138,880.00
	Total This Matter	\$138,880.00

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COMBINED TOTALS

Total Hours	151.40
Fee Total, all Matters	\$ 138,880.00
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Invoice Total, all Matters	<u>\$ 138,880.00</u>